

**PUBLIC ANNOUNCEMENT OF PRESENTATION OF NEW JUDICIAL REORGANIZATION PLAN AND CALL FOR THE GENERAL MEETING OF CREDITORS, IN THE TERMS OF ARTICLES 36, 53, SOLE PARAGRAPH, AND 56 OF LAW NO. 11.101/2005.**

The 3<sup>rd</sup> BUSINESS COURT OF THE CAPITAL OF THE STATE OF RIO DE JANEIRO, in the records of the judicial reorganization process number 0012239-96.2021.8.19.0001, requested on 01/21/2021 by Cimento Tupi S.A. - In Judicial Reorganization, INFORMS THAT to those who see this public announcement or have knowledge of it, that a new judicial reorganization plan has been presented by the Debtor at pages 18,019-18,456 and pages 18,467-18,587, replacing the plan presented and approved at the General Meeting of Creditors held on 10/14/2021 (pages 11,509/11,662). Any creditor can access the new judicial reorganization plan directly on the website of the Judicial Administration at the link: <https://inova-aj.com.br/recuperacao-judicial/cimento-tupi/>. In accordance with article 53, sole paragraph, and 55 of Law no. 11.101/2005, creditors are notified of the receipt of the new judicial reorganization plan and its attachments (pages 18,019-18,456 and pages 18,467-18,587), and any creditor may submit objections to the court within 30 (thirty) days from the publication of this Public Announcement. Moreover, this Business Court also CALLS, under the terms of the ruling at pages 1,688/1,723, recorded in the records of the instrument of appeal number 0054201-68.2022.8.19.0000, all interested parties and creditors, under the provisions of articles 36 and head of 56, of Law no. 11.101/2005, to the General Meeting of Creditors, which will be presided over by the Judicial Administration - Inova Administração Judicial Ltda., through its partner Wagner Madruga do Nascimento, to be held EXCLUSIVELY IN PERSON, in a first call, at the "Edifício Argentina", located at Praia de Botafogo, no. 228, auditorium, Botafogo, Rio de Janeiro/RJ, on 05/09/2024, at 11am, with registration starting from 9am and the creditor and/or authorized representative must attend on the day of the event, equipped with original personal identification document and CPF, and holding at 11am of the same day and, in case there isn't the presence of creditor holders of more than half of the credits of each class, computed by value, the AGC will be installed, in a second call, with any number, on 05/16/2024, in the same place and time (for holding and registration), all under the terms of article 37, §2 of Law No. 11.101/2005. The agenda will be to resolve on the approval, rejection or modification of the new judicial reorganization plan presented by the debtor at pages 18,019-18,456 and pages 18,467-18,587, or any subsequent amended versions, accompanied by the respective financial reports, as per the head of article 56 and respective §3 of Law no. 11.101/2005. TO PARTICIPATE IN THE MEETING, CREDITORS MUST PROMOTE PRIOR REGISTRATION WITH THE JUDICIAL ADMINISTRATOR, SENDING, UP TO 24H (TWENTY-FOUR HOURS) BEFORE THE START OF THE MEETING, an email to [admjudtupi@inova-aj.com.br](mailto:admjudtupi@inova-aj.com.br), informing their interest in prior registration (indicating in the subject field "Prior Registration AGC"), their name, CPF and complete address, cellphone number and email for contact, sending attached: (a) natural person creditor: digitalized identity and CPF; and (b) legal entity creditor: the constitutive acts (for simple and limited partnership: simple copy of the latest amendment to the articles of association. For a corporation: simple copy of the bylaws and latest registered minutes of the board of directors' election, registered with the Commercial Registry), CNPJ card, and identity and CPF of the legal representative (administrator), all digitalized. In the case of a foreign creditor, all documents in a foreign language must be accompanied by a sworn translation, with waiver to apostille/notarization. Creditors can

obtain a digitalized copy of the new judicial reorganization plan on the website of the Judicial Administration (<https://inova-aj.com.br/recuperacao-judicial/cimento-tupi/>) or by request via email ([admjudtupi@inova-aj.com.br](mailto:admjudtupi@inova-aj.com.br)), and may also extract the plan from the electronic process records (case number 0012239-96.2021.8.19.0001 - pages 18,019-18,456 and pages 18,467-18,587), through the process consultation system on the website <http://www.tjrj.jus.br/>. PROXIES. Under the terms of article 37, §4, of Law No. 11.101/2005, the creditor may be represented at the general meeting by a proxy or legal representative (administrator, director, etc.), provided that the proxy is delivered to the judicial administrator, via the email [admjudtupi@inova-aj.com.br](mailto:admjudtupi@inova-aj.com.br), up to 24 (twenty-four) hours before the Meeting date and along with the information and documents inherent to the Prior Registration, a valid document that proves their powers to participate and vote in the event or the indication of the pages of the process records where the document is located. For the purpose of representation at the meeting by proxy, the creditor must present a public or private power of attorney granting specific powers to participate in the General Meeting of Creditors and to deliberate on the agenda, and in the case of a private power of attorney, it must be accompanied by a copy of the identity and CPF of the grantor, if an individual. In the case of a legal entity, the power of attorney must be accompanied by the constitutive acts of the entity, where the powers of the one signing the power of attorney are demonstrated, with no need for the authentication of the grantor's signature, as long as the attorney-in-fact is a lawyer. Otherwise, the authentication will be required. Signatures through electronic platforms will only be considered if such platform used complies with ICP-Brazil protocols. A MODEL OF THE POWER OF ATTORNEY WILL BE MADE AVAILABLE ON THE WEBSITE OF THE ABOVE-MENTIONED JUDICIAL ADMINISTRATION. In the case of a foreign creditor, the power of attorney, the constitutive acts of the creditor entity, and any other documents subject to the proof of legal representation of the foreign grantor must be accompanied by a sworn translation or bilingual format, with apostille/notarization of the documents waived. On the day of the meeting, no documents related to the demonstration of legal representation of the entity creditor will be received, such documents must be presented within the above-mentioned deadline, under penalty of non-accreditation for the meeting. The same applies to individual and corporate creditors represented by proxies. BONDHOLDER. For the participation of the bondholder in the meeting and adoption of the procedures set forth herein, the creditor must previously individualize their credit, as per the specific public announcement for this purpose, the individualization carried out for participation in the General Meeting of Creditors held on 10.14.2021 not being valid for representation and voting in the AGC to be held on the above dates. For these bondholders, it will be necessary to confirm that they are still holders of the credits represented by the bonds, which must be done according to the procedure established in the public announcement of individualization of credits held by the Bondholders. LABOR CREDITOR. Under the terms of article 37, §§5 and 6, of Law No. 11.101/2005, worker unions may represent their associates who are holders of credits derived from labor legislation or from work accidents that do not attend personally or by proxy, the meeting, and must present to the judicial administrator, up to 10 (ten) days before the meeting, the list of associates they intend to represent. The worker who appears on the list of more than one union must clarify, up to 24 (twenty-four) hours before the meeting, which union represents them, under penalty of not being represented at the meeting by any of them. The entire Meeting will

be recorded. The Debtor must prominently display, at its headquarters and branches, a copy of the notice of call of the of the General Meeting of Creditors. And, so that it comes to the knowledge of all interested parties, I order the issuance of this public announcement, which will be published and displayed in accordance with the law and made available on the website of the Judicial Administration <https://inova-aj.com.br/recuperacao-judicial/cimento-tupi/>. Aware that this Business Court operates at Av. Erasmo Braga, no. 115, suite 713, Lâmina Central, Centro, Rio de Janeiro. I, Altair Camara da Silva - Courts' Assistant - Matr. 01/28288, have typed and signed it. Rio de Janeiro, March 25, 2024. Dr. Luiz Alberto Carvalho Alves – Judge.