

**TIMETABLE FOR INDIVIDUALIZATION PROCESS BY BONDHOLDERS OF CIMENTO TUPI S.A.  
– IN JUDICIAL REORGANIZATION**

The judicial administrators (“JAs”) released the individualization notice (attached) outlining the step-by-step and timeline for the individualization of credits related to the bonds issued by Cimento Tupi S.A. – In Judicial Reorganization (the “Company”):

1. **Date of the General Creditors’ Meeting:** The General Creditors’ Meeting of Cimento Tupi S.A. – In Judicial Reorganization (“GCM”) is scheduled to be held, **on first call, on October 14<sup>th</sup>, 2021 (“GCM First Call Date”)** and, **on second call, on October 21<sup>st</sup> (“GCM Second Call Date”)** in order to resolve on the approval of the RJ Plan.
2. **Deadline:** To individualize its credits, each bondholder must submit the individualization form, together with the documents listed in item 2 below (“**Individualization Documents**”), **on the date falling Fifteen (15) consecutive days before the GCM First Call Date, i.e., September 29<sup>th</sup>, 2021 (“Final Deadline”)**.
  - a. In the event that the GCM is not held on the GCM First Call Date, the bondholders that submitted the Individualization Documents after the Final Deadline will be entitled to participate and to vote at the GCM on the GCM Second Call Date, ***provided that*** the relevant bondholders have submitted the Individualization Documents until October 6<sup>th</sup>, 2021.
3. **Individualization Documents:** Each bondholder must submit the following documentation to the JAs together with the relevant individualization form (**through email to: [admjudtupi@nraa.com.br](mailto:admjudtupi@nraa.com.br) – subject: “Individualization – Bondholder’s name”**):
  - **Self-declaration**, or signed by representative, attorney-at-law, advisor, or agent of any nature, stating the ownership and credit amount (historical/main) held by the respective bondholder (**according to the attached template – “Certificate of Holder of Notes”**);
  - **Corporate documents** proving the power of representation/ signatory entitlement to sign the Certificate of Holder of Notes that may be replaced by Notary certificate, **along with the respective sworn translations**, whereby notary certifies that the person signing the “**Certificate for Election, Incumbency and Signature**” (**attached template**), and any additional person who may be listed in such “Certificate for Election, Incumbency and Signature”, were duly appointed and invested as representatives of the relevant bondholder and are entitled to sign the documents needed for the individualization on behalf of the relevant bondholder;
    - **Sworn Translations:** To help the bondholders with the procedures related to the individualization of credits, the Company accepts to carry out and bear the relevant costs of the sworn translations of the corporate documents of bondholders that request such service from the Company, provided that any interested bondholder shall provide the Company with the applicable corporate documents indicated above by no later than September 23<sup>rd</sup>, 2021. The referred documents shall be sent to the following emails: [dgc@bmalaw.com.br](mailto:dgc@bmalaw.com.br) / [cmz@bmalaw.com.br](mailto:cmz@bmalaw.com.br)

- Screenshot and/or any other certificate or declaration issued by the broker or securities custodian or any document that certifies information comprised in the declaration (historical/main credit value and the name of the holder), **along with the respective sworn translation.**
    - **Sworn Translations: To help the bondholders with the procedures related to the individualization of credits, the Company accepts to carry out and bear the relevant costs of the sworn translations of the documents mentioned above, provided that any interested bondholder shall provide the Company with the applicable documents indicated above by no later than September 23<sup>rd</sup>, 2021. The referred documents shall be sent to the following emails: [dgc@bmalaw.com.br](mailto:dgc@bmalaw.com.br) / [cmz@bmalaw.com.br](mailto:cmz@bmalaw.com.br)**
4. Bondholders that individualized their credits and that sell bonds shall abstain from exercising any right at the GCM with respect to the portion that was sold, including the right to vote on the GCM. Any sale or assignment of credits by the Bondholders may be subject to the terms and conditions of the RJ Plan and shall be informed to the JA's by e-mail to [admjudtupi@nraa.com.br](mailto:admjudtupi@nraa.com.br) (subject: "Bond Sale"), **no later than 48 (forty-eight) hours** prior to the GCM First Call Date or GCM Second Call Date, as applicable;
  5. Subject to the provisions of item 2 above, bondholders that fail to comply with the Final Deadline may file a motion directly with the Bankruptcy Court, informing their holdings and requiring authorization to participate and vote at the GCM.
  6. Upon submission of the documents to the JAs pursuant to item 2 above, bondholders will be entitled to vote in their own name.
  7. The bondholder need to confirm presence in the GCM **within 24 hours prior to the relevant meeting** (GCM First Call Date or GCM Second Call Date, as applicable), submitting the following documents: (i) power of attorney (in Portuguese or in a two-column format [EN-PT]) on behalf of the entity that holds bonds; (ii) Corporate documents proving the representation powers to sign the power of attorney; (iii) sworn translation of the documentation (**through the email: [admjudtupi@nraa.com.br](mailto:admjudtupi@nraa.com.br) – subject: "Habilitação Prévia AGC", informing also the name of the holder, address, mobile phone number, email address and taxpayer registration number in Brazil, if it is the case).**
    - **Sworn Translations: To help the bondholders with the procedures related to the participation in the GCM, the Company accepts to carry out and bear the relevant costs of the sworn translations of the corporate documents of bondholders that request such service from the Company, provided that any interested bondholder shall provide the Company with the applicable corporate documents indicated above by no later than September 23<sup>rd</sup>, 2021. The referred documents shall be sent to the following emails: [dgc@bmalaw.com.br](mailto:dgc@bmalaw.com.br) / [cmz@bmalaw.com.br](mailto:cmz@bmalaw.com.br)**