

-- CIMENTO TUPI S.A. – EM RECUPERAÇÃO JUDICIAL --

NOTICE TO CLASS III UNSECURED CREDITORS

WHO OPTED FOR RESTRUCTURING OPTION II

Procedure for delivering shares to Class III Unsecured Creditors who opted for
Restructuring Option II

Reference is made to the Judicial Reorganization Plan of Cimento Tupi S.A. – Em Recuperação Judicial (“Company”), approved by means of terms of adhesion signed by creditors representing more than 50% (fifty percent) of the credits subject to bankruptcy rules (in value and headcount) (“Plan”) and ratified on July 3rd, 2024, Pursuant to the terms and conditions set forth in the Plan, the Class III Unsecured Creditors who chose Restructuring Option II (“Option II Creditors”) will be entitled to receive new common shares issued by the Company, *pro rata* to the portion of their respective Class III credits that are capitalized in the context of the Capital Increase – Capitalization of Credits (as defined in the Plan), representing a maximum of 21% of the Company’s total and voting capital stock (“Shares”), in accordance with Section 4.3.1.3.1 and Schedule 4.3.1.3.1(iii) of the Plan.

The Shares that the Option II Creditors will receive under the Capital Increase – Capitalization of Credits will be created in the bookkeeping system of Banco Bradesco, as the institution responsible for the bookkeeping of the shares issued by the Company (“Bradesco”) and will be delivered in the bookkeeping system of Bradesco in the name of the respective Option II Creditor.

In order for the Option II Creditor, whether an individual or a legal entity, to be able to receive the respective Shares in the bookkeeping system of Bradesco, such Option II Creditor must (i) prove that it is qualified to receive such Shares from a regulatory and legal perspective, which includes having a valid taxpayer identification number in Brazil (CPF/CNPJ), according to instruction No. 2119/22 (applicable to legal entities) or instruction No. 2172/24 (applicable to individuals) of the Federal Revenue Service of Brazil (“Proof of Qualification”) and (ii), for those who are Option II Creditors holding Senior Unsecured Notes, take all the necessary measures from a regulatory and operational perspective to deliver their notes and receive the respective Shares, as instructed below.

If the Option II Creditor is a legal entity and does not have a valid taxpayer identification number in Brazil (CNPJ), such Option II Creditor must send to the Central Bank’s integrated system (SISBACEN), a copy of the articles of association/by-laws and an official document with the stamp of the competent authority indicating the company’s name and full address (*e.g.* certificate of incorporation or similar document) (no translation is required if the documents are in English or Spanish) and inform the CPF of the representative in Brazil with powers to receive summons. After the registration of the investor in SISBACEN’s Non-Resident Declaratory Registration module, a CNPJ is assigned to the non-resident investor.

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If the Option II Creditor is an individual and does not have a valid taxpayer identification number in Brazil (CPF), such Option II Creditor must first obtain a CPF registration from a Brazilian consular office or appoint an attorney-in-fact to do such register before a federal revenue office.

Therefore, by means of this Notice, we hereby inform you that the respective Option II Creditors must, until October 15th, 2024, send to the Company, to the e-mail address rjtupi@cimentotupi.com.br, their Proof of Qualification, it being understood that this deadline may be extended, at the sole discretion of the Company, to a date that does not impact the implementation of the Capital Increase – Capitalization of Credits (“Closing Date”).

If any Option II Creditor is unable to comply, by the Closing Date, with the requirements set forth in this Notice to receive the Shares, including the submission of the Proof of Qualification, such Option II Creditor may alternatively choose one of the options below and notify the Company of its choice by the Closing Date (“Alternative Options”):

- (a) Appoint a third party. Assign to a third party the right to receive the respective Company’s Shares to be issued in the context of the Capital Increase – Capitalization of Credits, under the terms and conditions of the Plan, provided that the respective Option II Creditor sends, by the Closing Date, written notification to the Company indicating the assignee of such right and its Proof of Qualification; or
- (b) Change its option to Restructuring Option I. Change their choice of restructuring option to Restructuring Option I, it being understood that, in this case, their respective Class III Credits will be restructured under the same terms and conditions provided for in the Plan and applicable to Restructuring Option I.

Finally, if a particular Option II Creditor fails to comply with the requirements set forth in this Notice and does not communicate an Alternative Option to the Company by the Closing Date, such Option II Creditor will have the entire remaining balance of its Class III Credits paid under the General Payment Option, as provided in Section 4.3.1.4 of the Plan, and will not receive any payment of its Class III Credits under the Restructuring Option II provided for in Section 4.3.1.3 of the Plan.